



## **INVESTMENT COMMITTEE AGENDA**

City Hall – Mayor’s Conference Room  
865 SE Barrington Drive, Oak Harbor, WA 98277

**July 25, 2023**

**1:30 PM**

### **1. CALL TO ORDER/ROLL CALL**

**Members:** Bryan Stucky, Councilmember  
Eric Marshall, Councilmember  
Blaine Oborn, City Administrator  
David Goldman, City Finance  
Timothy Schofield, US Bank  
Jason Joiner, Peoples Bank

### **2. APPROVAL OF MINUTES**

### **3. PUBLIC COMMENT**

During this time, citizens may comment on subjects of interest not on the agenda or agenda items. To ensure comments are recorded properly, state your name clearly. Individual comments will be limited to three (3) minutes to ensure maximum participation during the 15-minute timeframe allotted for this item. Public Comment may also be submitted online at <https://www.oakharbor.gov/publiccomment> at least two (2) business days in advance of an advisory board meeting.

### **4. INVESTMENT REPORT – AS OF JUNE 30, 2023**

### **5. ECONOMIC OUTLOOK AND DISCUSSION**

### **6. ANNUAL INVESTMENT POLICY REVIEW**

### **7. MEMBER COMMENTS**

### **8. DETERMINATION OF FUTURE AGENDA ITEMS AND SET NEXT MEETING DATE**

### **9. ADJOURNMENT**

Meetings will be recorded and published to [www.youtube.com/c/CityofOakHarbor](http://www.youtube.com/c/CityofOakHarbor). The City of Oak Harbor is committed to providing meeting access to the widest possible audience, regardless of technology or ability. If accommodations are required, please call (360) 279-4500 at least two business days prior to the meeting.